

1 *Parties and counsel listed on signature pages*

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UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

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11 IN RE: SOCIAL MEDIA
12 ADOLESCENT
13 ADDICTION/PERSONAL INJURY
14 PRODUCTS LIABILITY LITIGATION

Case No. 4:22-MD-03047-YGR-PHK

MDL No. 3047

**STIPULATED ~~PROPOSED~~ THIRD
MODIFIED PROTECTIVE ORDER**

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This Document Relates to:

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ALL SCHOOL DISTRICT ACTIONS

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Pursuant to the Parties’ Stipulation to Modify the Protective Order, Plaintiffs and Defendants hereby submit the attached Stipulated Proposed Third Modified Protective Order for entry by the Court. The undersigned parties hereby stipulate as follows: ¹

1. PURPOSES AND LIMITATIONS

Disclosure and discovery activity in this Action are likely to involve production of confidential, proprietary, trade secret, commercially sensitive, personal health and/or educational, and/or other private information for which special protection from public disclosure and from use

¹ For the avoidance of doubt, the parties note that nothing in this stipulation impacts the Federal Rule of Evidence 502(d) Clawback Order (“Clawback Order”) (Dkt. No. 248) entered in this matter. Moreover, the Clawback Order is fully applicable to any materials produced pursuant to the terms of this stipulated amendment to the Protective Order.

1 for any purpose other than prosecuting this Action is warranted. Accordingly, the Parties hereby
2 stipulate to and petition the Court to enter the following Protective Order. The Parties
3 acknowledge that this Protective Order does not confer blanket protections on all disclosures or
4 responses to discovery and that the protection it affords from public disclosure and use extends
5 only to the limited information or items that are entitled to confidential treatment under the
6 applicable legal principles. Liaison Counsel for Plaintiffs and Defendants are responsible for
7 ensuring that all Parties added to this Action after this Protective Order is entered are informed
8 of their obligations hereunder. Unless otherwise stated, all periods of time provided for in this
9 Protective Order are calculated as calendar days.

10 **2. DEFINITIONS**

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12 2.1 Action: Action shall refer to the actions currently included in MDL No. 3047, any
13 other action hereafter added or transferred to MDL No. 3047, and all actions later remanded to
14 their respective transferor courts from MDL No. 3047.

15 2.2 Challenging Party: a Party or Non-Party that challenges the designation or
16 nondesignation of Disclosure or Discovery Material under this Protective Order.

17 2.3 Competitive Decision-Making: the action or process of making a business
18 decision or resolving a non-legal question relating to a competitor, potential competitor,
19 customer, or distribution partner regarding contracts, marketing, pricing, service development or
20 design, product or service offering, research and development, mergers and acquisitions, or
21 licensing, acquisition, funding or enforcement of intellectual property. It does not include legal
22 advice provided in connection with litigation, potential litigation, or regulatory matters, nor does
23 it include work performed as part of a trial team or to keep management advised on the progress
24 or status of litigation, potential litigation, or regulatory matters.

25 2.4 “CONFIDENTIAL” Protected Material: Disclosure or Discovery Material that
26 would qualify for protection under Federal Rule of Civil Procedure 26(c).

27 2.5 Counsel (without qualifier): Outside Counsel and House Counsel (as well as their
28 support staff).

1 2.6 Designated House Counsel: House Counsel who have responsibility for managing
2 this action and who seek access to “HIGHLY CONFIDENTIAL (COMPETITOR)” information
3 in this matter.

4 2.7 Designating Party: a Party or Non-Party that designated Disclosure or Discovery
5 Material that it produces in disclosures or in response to discovery as “CONFIDENTIAL,”
6 “HIGHLY CONFIDENTIAL (COMPETITOR),” or “HIGHLY CONFIDENTIAL (SII)–
7 ATTORNEYS’ EYES ONLY.”

8 2.8 Disclosure or Discovery Material: all items or information, regardless of the
9 medium or manner in which it is generated, stored, or maintained (including, among other things,
10 testimony, transcripts, and tangible things), that are produced or generated in disclosures or
11 responses to discovery in this matter.

12 2.9 Expert: a person with specialized knowledge or experience in a matter pertinent
13 to this Action who (1) has been retained by a Party or its counsel to serve as an expert witness
14 or as a consultant in this Action, (2) is not a current employee of a Party or of a Party’s
15 competitor, and (3) at the time of retention, is not anticipated to become an employee of a Party
16 or of a Party’s competitor.

17 2.10 “HIGHLY CONFIDENTIAL (COMPETITOR)” Protected Material: Protected
18 Material the disclosure of which to another Party or Non-Party would create a substantial risk of
19 serious harm that could not be avoided by less restrictive means.

20 2.11 House Counsel: attorneys who are employees of a Party to this Action. House
21 Counsel does not include Outside Counsel or any other outside counsel.

22 2.12 Insurance Representative: An employee or outside counsel of a liability insurer
23 who may provide coverage to a Defendant in this Action, who has a need to know
24 “CONFIDENTIAL” Protected Material in order to fulfill a duty to defend or evaluate a potential
25 coverage obligation, and whose need to know “CONFIDENTIAL” Protected Material cannot be
26 satisfied by disclosure to a previously authorized Insurance Representative. For the avoidance of
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1 doubt, an Insurance Representative cannot use Protected Material for any other purpose,
2 including but not limited to use in any other litigation or arbitration proceeding.

3 2.13 Non-Party: any natural person, partnership, corporation, association, or other legal
4 entity not named as a Party to this Action.

5 2.14 Outside Counsel: attorneys, as well as their support staff to whom it is reasonably
6 necessary to disclose the information for this Action (including but not limited to attorneys,
7 paralegals, secretaries, law clerks, and investigators), who are not employees of a Party to this
8 Action but are retained and have appeared in this Action to represent or advise a Party to this
9 Action and who have signed the “Acknowledgment and Agreement to Be Bound” that is attached
10 hereto as Exhibit A.

11 2.15 Party: any party to this Action, including all of its officers, directors, employees
12 (including House Counsel), consultants, retained experts, and Outside Counsel (and their support
13 staffs).

14 2.16 Producing Party: a Party or Non-Party that produces Disclosure or Discovery
15 Material in this Action.

16 2.17 Professional Vendors: persons or entities that provide litigation support services
17 (e.g., photocopying, videotaping, translating, preparing exhibits or demonstrations, and
18 processing, organizing, storing, reviewing, categorizing, or retrieving data in any form or
19 medium) and their employees and subcontractors.

20 2.18 Protected Education Records (“PER”): has the meaning set forth under 20 U.S.C.
21 § 1232g; 34 CFR Part 99, the Family Educational Rights and Privacy Act (FERPA), including
22 Student Personally Identifiable Information (“SII”) (as defined in Section 14).

23 2.19 Protected Health Information (“PHI”): has the meaning set forth in 45 C.F.R. §§
24 160.103 and 164.501, being part of the implementing regulations of the Health Insurance
25 Portability and Accountability Act of 1996, and includes but is not limited to individually
26 identifiable health information, including demographic information, relating to either (a) the past,
27 present, or future physical or mental condition of an individual; (b) the provision of health care
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1 to an individual; or (c) the past, present, or future payment for health care provided to an
2 individual which identifies the individual or with respect to which there is a reasonable basis to
3 believe the information could be used to identify the individual.

4 2.20 Protected Material: any Disclosure or Discovery Material that is or may be
5 designated as “CONFIDENTIAL,” “HIGHLY CONFIDENTIAL (COMPETITOR),” or
6 “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY.”

7 2.21 Receiving Party: a Party that receives Disclosure or Discovery Material from a
8 Producing Party.

9 2.22 Export Control Protected Material: Highly Confidential (Competitor) Protected
10 Material of a technical nature that may be subject to export control regulations.

11 2.23 “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY”: Protected
12 and unredacted SII (as defined in Section 14)— the disclosure of which would create a substantial
13 risk of serious harm to individual students or former students.

14 **3. SCOPE**

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16 3.1 The protections conferred by this Protective Order cover not only Protected
17 Material, but also (1) any information copied or extracted from Protected Material; (2) all copies,
18 excerpts, summaries, or compilations of Protected Material; and (3) any testimony, conversations,
19 or presentations by Parties or their Counsel that might reveal Protected Material.

20 3.2 The protections conferred by this Protective Order, however, do not cover the
21 following information: (a) any information that is in the public domain at the time of disclosure
22 to a Receiving Party or becomes part of the public domain after its disclosure to a Receiving Party
23 as a result of publication not involving a violation of this Protective Order or another court’s
24 order, including becoming part of the public record through trial or otherwise; and (b) any
25 information known to the Receiving Party prior to the disclosure or obtained by the Receiving
26 Party after the disclosure from a source who obtained the information lawfully and under no
27 obligation of confidentiality to the Designating Party. Any use of Protected Material at trial shall
28 be governed by separate agreement or order.

1 **4. DURATION**

2 4.1 Even after final disposition of this Action, the confidentiality obligations imposed
3 by this Protective Order remain in effect until a Designating Party agrees otherwise in writing or
4 a court order otherwise directs. Final disposition shall be deemed to be the later of (1) dismissal
5 of all claims and defenses in this Action, with or without prejudice; or (2) final judgment of the
6 Action after the completion and exhaustion of all appeals, rehearings, remands, trials, or reviews,
7 including the time limits for filing any motions or applications for extension of time pursuant to
8 applicable law and the time limits for filing a petition for writ of certiorari to the Supreme Court
9 of the United States if applicable. The Court shall retain jurisdiction to enforce or modify this
10 Protective Order and to make further orders with respect to the use or confidentiality designations
11 of Protected Material.

12 **5. DESIGNATING PROTECTED MATERIAL**

13 5.1 Exercise of Restraint and Care in Designating Material for Protection. Each Party
14 or Non-Party that designates information or items for protection under this Protective Order must
15 take care to limit any such designation to specific material that qualifies under the appropriate
16 standards. To the extent it is practical to do so, the Designating Party must designate for protection
17 only those parts of material, documents, items, information, or oral or written communications
18 that qualify – so that other portions of the material, documents, items, information, or
19 communications for which protection is not warranted are not swept unjustifiably within the
20 ambit of this Protective Order. Absent such a designation, except as required by any independent
21 statutory or regulatory obligation, the Receiving Party shall have no obligation to treat the
22 disclosed material, documents, items, or oral or written communications as “CONFIDENTIAL,”
23 “HIGHLY CONFIDENTIAL (COMPETITOR),” or “HIGHLY CONFIDENTIAL (SII) –
24 ATTORNEYS’ EYES ONLY” unless and until notified pursuant to Section 5.7 of an inadvertent
25 failure to designate.

26 5.2 Mass, indiscriminate, or routinized designations are prohibited. Designations that
27 are shown to be clearly unjustified or that have been made for an improper purpose (e.g., to
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1 unnecessarily encumber or retard the case development process or to impose unnecessary
2 expenses and burdens on other parties) expose the Designating Party to sanctions.

3 5.3 If it comes to a Designating Party's attention that Disclosure or Discovery Material
4 that it designated for protection does not qualify for the protection initially asserted, that
5 Designating Party must promptly notify all other Parties that it is withdrawing or revising the
6 mistaken designation.

7 5.4 Manner and Timing of Designations. Except as otherwise provided in this
8 Protective Order (see, e.g., Section 5.5(c) below), or as otherwise stipulated or ordered,
9 Disclosure or Discovery Material that qualifies for protection under this Protective Order must
10 be clearly so designated before the material is disclosed or produced.

11 5.5 Designation in conformity with this Protective Order requires:

12 (a) For Protected Material in documentary form (e.g. paper or electronic
13 documents but excluding transcripts of depositions or other pretrial or trial proceedings), that the
14 Producing Party affix the legend "CONFIDENTIAL," "HIGHLY CONFIDENTIAL
15 (COMPETITOR)," or "HIGHLY CONFIDENTIAL (SII) – ATTORNEYS' EYES ONLY" to
16 each page that contains Protected Material. If only a portion or portions of the material on a page
17 qualifies for protection, the Producing Party also must clearly identify the protected portions(s)
18 (e.g. by making appropriate markings in the margins), to the extent it is practical to do so. For
19 Protected Material that is produced in native electronic format, the designation legend must be
20 included in the file name of the native documents and on any related imaged slipsheets when
21 produced, and any Party when printing such Protected Material must affix the designated legend
22 to each page of the printed copy.

23 (b) Notwithstanding the foregoing, a Party or Non-Party that makes original
24 documents or materials available for inspection need not designate them for protection until after
25 the inspecting Party has indicated which material it would like copied and produced. During the
26 inspection and before the designation, all of the material made available for inspection shall be
27 treated in accordance with the rules applicable to "HIGHLY CONFIDENTIAL
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1 (COMPETITOR),” or “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY”
2 information. After the inspecting Party has identified the documents, it wants copied and
3 produced, the Producing Party must determine which documents, or portions thereof, qualify for
4 protection under this Protective Order. Then, before producing the specified documents, the
5 Producing Party must affix the appropriate legend (“CONFIDENTIAL,” “HIGHLY
6 CONFIDENTIAL (COMPETITOR),” or “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’
7 EYES ONLY”) to each page that contains Protected Material. If only a portion or portions of the
8 material on a page qualifies for protection, the Producing Party also must clearly identify the
9 protected portion(s) (*e.g.*, by making appropriate markings in the margins), to the extent it is
10 practical to do so.

11 (c) For testimony given in deposition, that the Designating Party designate any
12 testimony or exhibits “CONFIDENTIAL,” “HIGHLY CONFIDENTIAL (COMPETITOR)” or
13 “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY” either on the record before
14 the close of the deposition or in writing on or before the later of thirty days after receipt of the
15 final transcript or the date by which any review by the witness and corrections to the transcript
16 are to be completed under Federal Rule of Civil Procedure 30. If any portion of a deposition is
17 designated, the transcript shall be labeled with the appropriate legend in an obvious manner on
18 the title page, and the title page must be followed by a list of all pages that have been designated
19 as Protected Material and the level of protection being asserted by the Designating Party. If any
20 portion of a videotaped deposition is designated, the original and all copies of any videotape,
21 DVD, or other media container shall be labeled with the appropriate legend in an obvious manner.
22 The Party initiating the deposition shall inform the court reporter of these requirements.

23 Pending designation as set forth above, the entire transcript, including exhibits, shall be
24 treated in accordance with the rules applicable to “HIGHLY CONFIDENTIAL
25 (COMPETITOR)” or “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY”
26 information. If no designation is made within the time period above, the transcript shall be
27 considered not to contain any “CONFIDENTIAL,” “HIGHLY CONFIDENTIAL
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1 (COMPETITOR),” or “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY”
2 information. The foregoing provision is expressly subject to the restrictions set forth in section
3 5.6 below.

4 (d) For Protected Material produced in some form other than documentary and
5 for any other tangible items, that the Producing Party affix in a prominent place on the exterior
6 of the container or containers in which the Produced Material is produced or stored the legend
7 “CONFIDENTIAL,” “HIGHLY CONFIDENTIAL (COMPETITOR),” or “HIGHLY
8 CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY.” If only a portion or portions of the
9 information or item warrant protection, the Producing Party, to the extent practicable, shall
10 identify the protected portion(s) and specify the level of protection being asserted.

11 5.6 Any Protected Material that is used in the taking of a deposition shall
12 remain subject to the provisions of this Protective Order, along with the transcript pages and
13 videotape of the deposition testimony dealing with such Protected Material. The use of Protected
14 Material as an exhibit at a deposition or other pretrial proceeding will not in any way affect its
15 designation as Protected Material. Counsel for any Producing Party shall have the right to exclude
16 from oral depositions, other than the deponent and deponent’s counsel, any person who is not
17 authorized by this Protective Order to receive or access Protected Material based on the
18 designation of such Protected Material. Such right of exclusion shall be applicable only during
19 periods of examination or testimony regarding such Protected Material. Parties shall give other
20 Parties notice if they reasonably expect a deposition or other pretrial proceeding to include
21 Protected Material so that the other Parties can ensure that only authorized individuals who have
22 signed the “Acknowledgment and Agreement to Be Bound” (Exhibit A) are present at those
23 proceedings.

24 5.7 Failures to Designate. If timely corrected, an inadvertent failure to designate
25 qualified Disclosure or Discovery Material does not, standing alone, waive the Designating
26 Party’s right to secure protection under this Protective Order for such material. Upon timely
27 correction of a designation, the Receiving Party must make reasonable efforts to assure that the
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1 material is treated in accordance with the provisions of this Protective Order and shall return or
2 destroy, at the Designating Party's option, all qualified information or items that were not
3 designated properly.

4 **6. CHALLENGING CONFIDENTIALITY DESIGNATIONS**

5 6.1 Timing of Challenges. Any Party or Non-Party may challenge a designation of
6 confidentiality at any time. Unless a prompt challenge to a Designating Party's confidentiality
7 designation is necessary to avoid foreseeable, substantial unfairness, unnecessary economic
8 burdens, or a significant disruption or delay of this Action, a Party does not waive its right to
9 challenge a confidentiality designation by electing not to mount a challenge promptly after the
10 original designation is disclosed.

11 6.2 Meet and Confer. The Challenging Party shall initiate the dispute resolution
12 process by providing written notice of each designation it is challenging and describing the basis
13 for each challenge. To avoid ambiguity as to whether a challenge has been made, the written
14 notice must recite that the challenge to confidentiality is being made in accordance with this
15 specific paragraph of the Protective Order. The parties shall attempt to resolve each challenge in
16 good faith and must begin the process by conferring directly (in voice-to-voice dialogue; other
17 forms of communication are not sufficient) within fourteen days of the date of service of notice.
18 In conferring, the Challenging Party must explain the basis for its belief that the confidentiality
19 designation was not proper and must give the Designating Party an opportunity to review the
20 designated material, to reconsider the circumstances, and, if no change in designation is offered,
21 to explain the basis for the chosen designation. A Challenging Party may proceed to the next stage
22 of the challenge process only if it has engaged in this meet-and-confer process first or establishes
23 that the Designating Party is unwilling to participate in the meet-and-confer process in a timely
24 manner.

25 6.3 Judicial Intervention. If the Parties cannot resolve a challenge without court
26 intervention, the Designating Party may file and serve a motion to retain the confidentiality
27 designation under Civil Local Rule 7 (and in compliance with Civil Local Rule 79-5, if
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1 applicable) within 21 days of the initial notice or within 14 days of the Parties agreeing that the
2 meet and confer process will not resolve their dispute, whichever is earlier. Each such motion
3 must be accompanied by a competent declaration affirming that the movant has complied with
4 the meet and confer requirements imposed in the preceding paragraph. Failure by the Designating
5 Party to make such a motion including the required declaration within the specified time period
6 shall automatically waive the confidentiality designation for each challenged designation. In
7 addition, the Challenging Party may file a motion challenging a confidentiality designation at any
8 time if there is good cause for doing so, including a challenge to the designation of a deposition
9 transcript or any portions thereof. Any motion brought pursuant to this provision must be
10 accompanied by a competent declaration affirming that the movant has complied with the meet
11 and confer requirements imposed by the preceding paragraph

12 6.4 The burden of persuasion in any such challenge proceeding shall be on the
13 Designating Party. Frivolous challenges, and those made for an improper purpose (e.g., to harass
14 or impose unnecessary expenses and burdens on other parties) may expose the Challenging Party
15 to sanctions. Unless the Designating Party has waived the confidentiality designation by failing
16 to file a motion to retain confidentiality as described above, all Parties shall continue to afford
17 the material in question the level of protection to which it is entitled under the Producing Party's
18 designation until the Court rules on the challenge.

19 **7. ACCESS TO AND USE OF PROTECTED MATERIAL**

20 7.1 Basic Principles. A Receiving Party may use Protected Material in connection
21 with this Action only for prosecuting, defending, or attempting to settle this Action. Protected
22 Material may be disclosed only to the categories of persons and under the conditions described
23 in this Protective Order.

24 Protected Material must be stored and maintained by a Receiving Party at a location and
25 in a secure manner that ensures that access is limited to the persons authorized under this Order.
26 When this Action has been terminated, a Receiving Party must comply with the provisions of
27 Section 13 below (FINAL DISPOSITION).
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1 (a) Law Enforcement Purposes. The Plaintiff State Attorneys General may
2 disclose the Meta Defendants' Protected Material to other State Attorneys General and United
3 States federal government enforcement agencies that are investigating and/or prosecuting
4 consumer protection claims against Meta Defendants related to the allegations in any complaint
5 filed by a State Attorney General against Meta Defendants that is or becomes included in this
6 MDL, provided that those agencies agree in writing to be bound by the terms of this Order. The
7 State Attorneys General and United States federal government enforcement agencies who receive
8 the Meta Defendants' Protected Material pursuant to this paragraph may use it for investigating
9 and/or litigating their consumer protection claims against Meta Defendants related to the
10 allegations in any complaint filed by State Attorneys General against Meta Defendants that is or
11 becomes included in this MDL. The Parties agree to meet and confer regarding amending this
12 provision to apply to additional Defendants if a complaint filed by a State Attorney General that
13 is or becomes included in this MDL names such Defendants.

14 7.2 Pre-Trial Disclosure of "CONFIDENTIAL" Protected Material. Unless otherwise
15 ordered by the Court or permitted in writing by the Designating Party, a Receiving Party may
16 disclose any information or item designated "CONFIDENTIAL" only to:

- 17 (a) the Receiving Party's Outside Counsel;
- 18 (b) Insurance Representatives to whom disclosure is reasonably necessary for
19 this Action, consistent with the restrictions set forth in Sections 2.12, 7.7, and 8, and who
20 have executed the "Acknowledgment and Agreement to Be Bound" (Exhibit A);
- 21 (c) the Receiving Party, or the officers, directors, and employees (including
22 House Counsel) of the Receiving Party (if an entity) to whom disclosure is reasonably necessary
23 for this Action;
- 24 (d) Experts (as defined in this Protective Order) of the Receiving Party to
25 whom disclosure is reasonably necessary for this Action and who have signed the
26 "Acknowledgment and Agreement to Be Bound" (Exhibit A);
- 27 (e) the Court and its personnel;
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- (f) court reporters and their staff;
 - (g) professional jury or trial consultants and mock jurors or focus group members who have signed a confidentiality agreement, and Professional Vendors to whom disclosure is reasonably necessary for this Action and whose representative has signed the “Acknowledgment and Agreement to Be Bound” (Exhibit A);
 - (h) during their depositions, witnesses in the Action to whom disclosure is reasonably necessary and who have signed the “Acknowledgment and Agreement to Be Bound” (Exhibit A), unless otherwise agreed by the Designating Party or ordered by the court;
 - (i) any mediator who is assigned to hear this Action, and his or her staff, who have signed the “Acknowledgement and Agreement to Be Bound” (Exhibit A);
 - (j) the author or recipient of a document containing the Protected Material;
- and
- (k) any custodian or other person who otherwise possessed or knew the information contained in the Protected Material.

7.3 Any party producing or disclosing any PHI as defined herein will designate it “CONFIDENTIAL” under this Protective Order. Any party producing or disclosing any unredacted SII (as that term is defined in Section 14) will designate it “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY” under this Protective Order.

7.4 Pre-Trial Disclosure of “HIGHLY CONFIDENTIAL (COMPETITOR)” Protected Material. Unless otherwise ordered by the Court or permitted in writing by the Designating Party, a Receiving Party may disclose any information or item designated “HIGHLY CONFIDENTIAL (COMPETITOR)” only to:

- (a) the Receiving Party’s Outside Counsel;
- (b) Up to two Designated House Counsel of a Party who (i) are not involved in Competitive Decision-Making at or on behalf of the Party, and (ii) have executed the “Acknowledgment and Agreement to Be Bound” (Exhibit A);

1 (c) Experts (as defined in this Protective Order) of the Receiving Party (1) to
2 whom disclosure is reasonably necessary for this Action, (2) who have signed the
3 “Acknowledgment and Agreement to Be Bound” (Exhibit A), and (3) as to whom the procedures
4 set forth in Section 7.6, below, have been followed;

5 (d) the Court and its personnel;

6 (e) court reporters and their staff;

7 (f) professional jury or trial consultants and mock jurors or focus group
8 members who have signed a confidentiality agreement, and Professional Vendors to whom
9 disclosure is reasonably necessary for this Action and whose representative has signed the
10 “Acknowledgment and Agreement to Be Bound” (Exhibit A);

11 (g) any mediator who is assigned to hear this Action, and his or her staff, who
12 have signed the “Acknowledgement and Agreement to Be Bound” (Exhibit A);

13 (h) the author or recipient of a document containing the Protected Material;

14 (i) during their depositions, 30(b)(6) witnesses of the Designating Party to
15 whom disclosure is reasonably necessary and who have signed the “Acknowledgment and
16 Agreement to Be Bound” (Exhibit A), provided that the material was produced by, originated
17 with, or contains communications with or by the Party on whose behalf the witness is testifying;
18 and

19 (j) any custodian or other person who otherwise possessed or knew the
20 information contained in the Protected Material.

21 7.5 This Protective Order shall not be construed to restrict or limit the use,
22 dissemination, or disposition by the Designating Party of its own information that it designates
23 as “CONFIDENTIAL,” “HIGHLY CONFIDENTIAL (COMPETITOR),” or “HIGHLY
24 CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY.”

25 7.6 Procedures for Approving or Objecting to Disclosure of “HIGHLY
26 CONFIDENTIAL (COMPETITOR)” or “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’
27 EYES ONLY” Protected Material to Experts.

1 (a) “HIGHLY CONFIDENTIAL (COMPETITOR)” Protected Material as
2 used in this Section 7.6 does not apply to source code. The Parties have represented to the Court
3 that they will submit a separate Proposed Protective Order to address source code produced in
4 this action. Unless otherwise ordered by the Court or agreed to in writing by the Designating
5 Party, a Party that seeks to disclose to an Expert (as defined in this Protective Order) any
6 “HIGHLY CONFIDENTIAL (COMPETITOR)” or “HIGHLY CONFIDENTIAL (SII) –
7 ATTORNEYS’ EYES ONLY” Protected Material, must first make a written disclosure to the
8 Designating Party that (1) Sets forth the full name of the Expert and the city and state of his or
9 her primary place of business, (2) attaches a copy of the Expert’s current resume or CV, (3)
10 identifies the Expert’s current employer(s), (4) identifies each person or entity from whom the
11 Expert has received compensation or funding for work in his or her areas of expertise or to whom
12 the Expert has provided professional services, including in connection with a litigation, at any
13 time during the preceding five years and the Party to the litigation for whom such work was done,
14 (5) identifies (by name and number of the case, filing date, and location of court) any litigation
15 in connection with which the Expert has offered expert testimony, including through a
16 declaration, report, or testimony at a deposition or trial, during the preceding five years, and (6)
17 identifies, in connection with the disclosure of “HIGHLY CONFIDENTIAL (COMPETITOR)”
18 Protected Material, any patents or patent application in which the Expert is identified as an
19 inventor or applicant, is involved in prosecuting or maintaining, or has any pecuniary interest.
20 With regard to the information sought through part (4) of such an Expert disclosure, if the Expert
21 believes any of this information is subject to a confidentiality obligation and/or non-disclosure
22 agreement to a Non-Party, then the Expert should provide whatever information the Expert
23 believes can be disclosed without violating any confidentiality agreements, including at a
24 minimum disclosing the existence of the confidentiality agreement and/or nondisclosure
25 agreement, and the Party seeking to disclose to the Expert must be available to meet and confer
26 with the Designating Party regarding any such engagement. With respect to the disclosure of
27 “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY” Protected Material, the
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1 Party seeking disclosure to an expert must also follow the procedures identified in Section 14.6
2 unless otherwise ordered by the Court or agreed to in writing by the parties.

3 At least one Defendant (Meta) has, prior to this litigation, produced material to State
4 Attorneys General in connection with State investigations addressing issues similar to those at
5 issue in this action. Some of those materials were designated as “Confidential” as defined by and
6 pursuant to a Confidentiality Agreement between Meta and the State Attorneys General. [Dkt.
7 506-1]. That Confidentiality Agreement permits the State Attorneys General to disclose
8 information or material designated as Confidential (under the terms of that Agreement) to
9 consultants and experts who have agreed in writing to afford such information a level of
10 protection against disclosure that is at least as protective as the terms of that Agreement, without
11 any prior disclosure to the Producing Party of who those experts are. *Id.* at ¶ 14(c). Defendants
12 have re-produced in this litigation those same materials that were previously produced to the State
13 Attorneys General (and to the extent any have not yet been re-produced, Defendants anticipate
14 completing such re-production).

15 For avoidance of doubt, if a State Attorney General Plaintiff has been and/or is continuing
16 to work with an expert or consultant on any investigations, and *not* this litigation, then the terms
17 of the Confidentiality Agreement control and, for that reason, no disclosure of any such expert or
18 consultant (as discussed in this Section 7.6) is required even if such expert or consultant has
19 received or has access to material designated as “Confidential” pursuant to that Confidentiality
20 Agreement regardless of whether it has been reproduced in this litigation.

21 For further avoidance of doubt, if a State Attorney General Plaintiff desires in the future
22 to disclose documents, information, or material designated by a Defendant as “HIGHLY
23 CONFIDENTIAL (COMPETITOR)” Protected Material, where such documents, information, or
24 material were not produced by a Defendant in connection with a State investigation (and thus
25 were not produced pursuant to the Confidentiality Agreement in the investigations), then the
26 disclosure requirements of this Paragraph 7.6 shall at that point be triggered.

1 Additionally, as required by Sections 5.1 and 5.2 herein, a Designating Party shall not
2 over-designate produced documents, information, or material as “HIGHLY CONFIDENTIAL
3 (COMPETITOR)” or “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY”
4 Protected Material.

5 (b) A Party that makes a disclosure and provides the information specified in
6 the preceding respective paragraphs may disclose the subject Protected Material to the identified
7 Expert unless, within fourteen calendar days of delivering the request, the Party receives a written
8 objection from the Designating Party. Any such objection must set forth in detail the grounds on
9 which it is based. Any such objection shall be reasonable and made in good faith and shall be
10 signed by counsel under Fed. R. Civ. P. 11.

11 (c) A Party that receives a timely written objection must meet and confer with
12 the Designating Party (through direct voice-to-voice dialogue) to try to resolve the matter by
13 agreement within ten calendar days of the written objection. The Parties shall comply with all
14 meet and confer requirements in Section H of this Court’s Discovery Standing Order. If no
15 agreement is reached, the Parties shall comply with Section H of the Court’s Discovery Standing
16 Order by presenting a joint letter brief to present such discovery dispute to the Court, or otherwise
17 in accordance with any other Orders from the Court on procedures for disputes relating to
18 discovery matters and protective orders in this matter. Each such motion must be accompanied
19 by a competent declaration affirming that the movant has complied with the meet and confer
20 requirements imposed in this paragraph and the Court’s Standing Orders.

21 In any such proceeding, the Party opposing disclosure to the Expert bears the burden of
22 proving that the risk of harm that the disclosure would entail (under the safeguards proposed)
23 outweighs the Receiving Party’s need to disclose the Protected Material to its Expert. Nothing in
24 this section shall preclude, limit, or otherwise affect the disclosure of redacted SII to experts or
25 in public court filings.

26 7.7 Disclosure of Protected Material to Designated House Counsel or
27 Insurance Representatives. Any Protected Material provided to Designated House Counsel or
28

1 Insurance Carriers pursuant to Sections 7.2(b) or 7.4(b) above or 14.5(b) below shall be provided
2 through a secure, third-party platform, and access shall be limited to read-only. Each Designated
3 House Counsel or Insurance Representative shall be provided their own access credentials, which
4 they shall not share with anyone else.

5 **8. CHALLENGES TO DESIGNATED HOUSE COUNSEL OR INSURANCE**
6 **REPRESENTATIVES**

7 8.1 Unless otherwise ordered by the Court or agreed to in writing by the Designating
8 Party, before disclosing any Protected Material designated as “CONFIDENTIAL (in the case of
9 Insurance Representatives) or ““HIGHLY CONFIDENTIAL (COMPETITOR),” or “HIGHLY
10 CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY” (in the case of a Party’s Designated
11 House Counsel), a Party must submit in writing to the Designating Party a written statement that:
12 (1) sets forth the full name of each Designated House Counsel or Insurance Representative and
13 the city and state of his or her residence, and (2) (for Insurance Representatives only) states the
14 Insurance Representative’s job title and a brief explanation regarding the individual’s need to
15 know the Confidential Information, and (3) (for Designated House Counsel only) describes each
16 Designated House Counsel’s primary job duties and responsibilities in sufficient detail to
17 determine if each Designated House Counsel is involved in Competitive Decision-Making. If at
18 any time, a Party decides to replace a Designated House Counsel or Insurance Representative,
19 the Party must submit a written statement regarding its proposed replacement Designated House
20 Counsel or Insurance Representative pursuant to this paragraph and follow the procedures in
21 Sections 8.2 and 8.3 below.

22 8.2 A Party may disclose Protected Material to its Designated House Counsel or to an
23 Insurance Representative in accordance with the provisions of this Protective Order unless the
24 Party receives a written objection from a Designating Party within 10 days of receiving notice as
25 described in Section 8.1. If the Party replaces any of its Designated House Counsel or Insurance
26 Representatives pursuant to Section 8.1, the Party may disclose Protected Material in accordance
27 with this Protective Order unless such Party receives a written objection from a Designating Party
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1 within 10 days of receiving the Party’s written statement. Any objection must set forth in detail
2 the grounds on which it is based.

3 8.3 If a Party receives a timely written objection, it must meet and confer with the
4 Designating Party to try to resolve the matter by agreement within 7 days of the written objection.
5 If no agreement is reached, the Designating Party will then have 7 additional days to comply with
6 the dispute resolution procedures in Magistrate Judge Kang’s Standing Order or to file a motion
7 with the Court objecting to the Designated House Counsel or Insurance Representative. The Party
8 will not disclose any “CONFIDENTIAL” designated Protected Material to Insurance
9 Representatives or “HIGHLY CONFIDENTIAL (COMPETITOR),” or “HIGHLY
10 CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY” designated Protected Material to the
11 proffered Designated House Counsel pending resolution of the dispute.

12 **9. PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN**
13 **OTHER LITIGATION**

14 9.1 If a Party or other person or entity authorized to receive Protected Material under
15 Section 7 is served with a subpoena or court order in other litigation that compels disclosure of
16 any Protected Material that Party must:

17 (a) promptly notify in writing the Designating Party, including a copy of the
18 subpoena or court order;

19 (b) promptly notify in writing the party who caused the subpoena or order to
20 issue in the other matter that some or all of the material covered by the subpoena or order is
21 subject to this Protective Order. Such notification shall include a copy of this Protective Order;
22 and

23 (c) cooperate with respect to all reasonable procedures sought to be pursued
24 by the Designating Party whose Protected Material may be affected.

25 9.2 If the Designating Party timely seeks a protective order, the Party served with the
26 subpoena or court order shall not produce any Protected Material before a determination by the
27 court from which the subpoena or order issued, unless the Party has obtained the Designating
28

1 Party's permission. The Designating Party shall bear the burden and expense of seeking
2 protection in that court of its confidential material. Any agreement by a Designating Party that
3 Protected Material may be produced in response to a subpoena or order does not in any way waive
4 the protections this Protective Order provides against disclosure in any other matter, including
5 this Action.

6 9.3 The provisions set forth herein are not intended to, and do not, restrict in any way
7 the procedures set forth in Federal Rule of Civil Procedure 45(d)(3) or (f). Nothing in these
8 provisions should be construed as authorizing or encouraging a Receiving Party in this Action to
9 disobey a lawful directive from another court.

10 **10. A NON-PARTY'S PROTECTED MATERIAL SOUGHT TO BE PRODUCED IN**
11 **THIS ACTION**

12 10.1 The terms of this Protective Order are applicable to Protected Material produced
13 by a Non-Party in this Action. Such Protected Material produced by Non-Parties in connection
14 with this Action is protected by the remedies and relief provided by this Protective Order. Nothing
15 in these provisions should be construed as prohibiting a Non-Party from seeking additional
16 protections.

17 10.2 In the event that a Party is required, by a valid discovery request, to produce a
18 Non-Party's confidential information in its possession, and the Party is subject to an agreement
19 with the Non-Party not to produce the Non-Party's confidential information, then the Party shall

20 (a) promptly notify in writing the Requesting Party and the Non-Party that
21 some or all of the information requested is subject to a confidentiality agreement with a Non-
22 Party.

23 (b) promptly provide the Non-Party with a copy of the Protective Order in this
24 litigation, the relevant discovery request(s), and a reasonably specific description of the
25 information requested; and

26 (c) make the information requested available for inspection by the Non-Party.

27 10.3 If the Non-Party fails to object or seek a protective order from this Court within 14 days
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1 after receiving the notice and accompanying information, then the Receiving Party may produce
2 the Non-Party's confidential information responsive to the discovery request. If the Non-Party
3 timely seeks a protective order, the Receiving Party shall not produce any of the Non-Party's
4 information in its possession or control that is subject to the confidentiality agreement with the
5 Non-Party before a determination by the Court. Absent a court order to the contrary, the Non-
6 Party shall bear the burden and expense of seeking protection in this Court of its Protected
7 Material.

8 **11. UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL**

9 11.1 If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed
10 Protected Material to any person or in any circumstance not authorized under this Protective
11 Order, the Receiving Party must immediately:

- 12 (a) notify in writing the Designating Party of the unauthorized disclosure(s);
13 (b) use its best efforts to retrieve all unauthorized copies of the Protected
14 Material;
15 (c) inform the person or persons to whom unauthorized disclosures were made
16 of all the terms of this Protective Order; and
17 (d) request such person or persons to execute the "Acknowledgment and
18 Agreement to Be Bound" that is attached hereto as Exhibit A.

19 11.2 Nothing in these provisions limits or prohibits a Party or Non-Party from seeking
20 any available legal or equitable remedies or relief for the unauthorized disclosure of its Protected
21 Material, including but not limited to attorneys' fees and costs associated with enforcing its rights
22 under this Protective Order.

23 **12. MISCELLANEOUS**

24 12.1 Right to Further Relief. Nothing in this Protective Order abridges the right of any
25 person or Party to seek its modification by the Court in the future.

26 12.2 Right to Assert Other Objections. By stipulating to the entry of this Protective
27 Order no Party waives any right it otherwise would have to object to disclosing or producing any
28

1 Disclosure or Discovery Material on any ground. Similarly, no Party waives any right to object
2 on any ground to use in evidence of any of the Disclosure or Discovery Material covered by this
3 Protective Order.

4 12.3 Filing Protected Material. Without written permission from the Designating Party
5 or a Court order secured after appropriate notice to all interested parties, a Party may not file in
6 the public record in this Action any Protected Material. A Party that seeks to file under seal any
7 Protected Material must comply with Civil Local Rule 79-5, unless otherwise permitted or
8 ordered by the Court, and Protected Material may only be filed under seal pursuant to a Court
9 order authorizing the sealing of the specific Protected Material. If a Court determines that certain
10 Protected Material may not be filed under seal, then the Receiving Party may file the information
11 in the public record unless otherwise instructed by the Court.

12 12.4 Prosecution Bar. Absent written consent from the Designating Party, any
13 individual bound by this agreement who receives access to “HIGHLY CONFIDENTIAL
14 (COMPETITOR)” Protected Material must not be involved in the prosecution of patents or patent
15 applications relating to the subject matter of the “HIGHLY CONFIDENTIAL (COMPETITOR)”
16 Protected Material. For purposes of this paragraph, “prosecution” includes directly or indirectly
17 drafting, amending, advising, or otherwise affecting the scope or maintenance of patent claims.
18 Prosecution includes, for example, original prosecution, reissue, and reexamination and other
19 post-grant proceedings. This Prosecution Bar begins when access to “HIGHLY
20 CONFIDENTIAL (COMPETITOR)” Protected Material is first received by the individual and
21 ends two (2) years after final disposition of this Action has expired, as defined by Section 4.

22 12.5 Privilege Logs. The Parties’ agreement regarding the requirements for, timing,
23 format, and content of privilege logs will be memorialized in a separate agreement.

24 12.6 Production of Privileged or Otherwise Protected Material. The Parties will request
25 the Court to enter a separate order under Fed. R. Evid. 502(d) that governs the production of
26 Disclosure and Discovery Material that is protected from discovery.

1 12.7 Source Code. This Protective Order is not intended to, and does not, govern the
2 confidential treatment of Defendants' Source Code. The Parties agree to address the confidential
3 treatment of Defendants' Source Code in a separate protective order.

4 12.8 Export Control. Except to the extent permitted by law, no Protected Material
5 designated "EXPORT CONTROL PROTECTED MATERIAL" may leave the territorial
6 boundaries of the United States of America, be viewed outside the territorial limits of the United
7 States of America, or be made available to any foreign national who is not (i) lawfully admitted
8 for permanent residence in the United States or (ii) identified as a protected individual under the
9 Immigration and Naturalization Act (8 U.S.C. 1324b(a)(3)). At the time of production, a
10 Disclosing Party will identify to the Receiving Party the Export Control Classification Numbers
11 of the technical data contained in the Disclosing Party's "EXPORT CONTROL PROTECTED
12 MATERIAL" productions to the best of its knowledge, and the Receiving Party must ensure that
13 it complies with all applicable export control regulations. This provision does not apply to
14 Protected Material designated "HIGHLY CONFIDENTIAL (SOURCE CODE)," which shall be
15 governed by a later Order.

16 **13. FINAL DISPOSITION**

17 13.1 Within 60 days after the final disposition of this Action, as defined in Section 4,
18 each Receiving Party must return all Protected Material to the Producing Party or destroy such
19 material and provide written confirmation of destruction.

20 13.2 Notwithstanding the foregoing, any Receiving Party that is an insurance company
21 with a potential coverage obligation with respect to this Action, or a Defendant that is pursuing
22 insurance coverage for this Action, shall be permitted to retain copies of Protected Material
23 subject to all requirements of this Protective Order and solely to the extent such retention is
24 necessary to comply with applicable law and its regulatory and contractual obligations or to
25 pursue insurance coverage from its insurer; and such insurance company and Defendant shall
26 return or destroy such Protected Material within 60 days of the end of the above-stated reasons
27 or obligations to retain the Protected Material.
28

1 13.3 As used in this subdivision, “Protected Material” includes all copies, abstracts,
 2 compilations, summaries, and any other format reproducing or capturing any of the Protected
 3 Material. Whether the Protected Material is returned or destroyed, the Receiving Party must
 4 promptly thereafter submit a written certification to the Producing Party (and, if not the same
 5 person or entity, to the Designating Party) by the 60-day deadline that (1) identifies (by category,
 6 where appropriate) all of the Protected Material that was returned or destroyed and (2) affirms
 7 the Receiving Party has not retained any copies, abstracts, compilations, summaries, or any other
 8 format reproducing or capturing any of the Protected Material. Notwithstanding this provision,
 9 Counsel are entitled to retain an archival copy of all pleadings, motion papers, trial, deposition,
 10 and hearing transcripts, legal memoranda, correspondence, deposition and trial exhibits, expert
 11 reports, a Party’s own client records, attorney work product, and consultant and expert work
 12 product, even if such materials contain Protected Material. Any such archival copies that contain
 13 or constitute Protected Material remain subject to this Protective Order as set forth in Section 4
 14 (DURATION).

15 **14. REDACTIONS OR DESIGNATIONS OF HIGHLY CONFIDENTIAL (SII) –**
 16 **ATTORNEYS’ EYES-ONLY MATERIAL (EDUCATIONAL RECORDS CONTAINING**
 17 **STUDENT INDIVIDUALLY IDENTIFIABLE INFORMATION)**

18 14.1 Scope of Student Personally Identifiable Information under the Family
 19 Educational Rights and Privacy Act (“FERPA”): Students and their families have expectations
 20 and interests in the privacy and confidentiality of non-public and sensitive information created,
 21 collected, or documented by school systems (or other legitimate service providers and contractors
 22 in the schools).² This sensitive and student personally identifiable information includes data and
 23 _____

24 ² For federal protections, see generally, The Family Educational Rights and Privacy Act
 25 (FERPA), 20 U.S.C. § 1232g, and its implementing regulations (34 C.F.R. part 99); the
 26 Children’s Online Privacy Protection Act (COPPA), 15 U.S.C. §§ 6501-6505, and its
 27 implementing regulations (16 C.F.R. § 312, et seq.); the Protection of Pupil Rights Amendment,
 28 (PPRA), 20 U.S.C. § 1232(h), and its implementing regulations (34 C.F.R. § 98.1 et seq.); the
 Children’s Internet Protection Act (CIPA), 20 U.S.C. § 9134, and 47 U.S.C. § 254, and its
 implementing regulations; the Health Insurance Portability and Accountability Act of 1996

1 information about, among other things, individual students’ medical, psychological, social,
 2 financial conditions and circumstances, family history, immigration status, language status,
 3 gender identity, and disciplinary records, and other personally identifying information, which
 4 students and their families do not expect to be disclosed to third parties, particularly in litigation
 5 to which they are not themselves parties.

6 In addition to the privacy interests associated with personally identifying and sensitive
 7 information (especially of minors), School Districts have legal duties to comply with FERPA,
 8 and other related state laws and regulations, in protecting this material. Under FERPA, 34 CFR
 9 § 99.3, Student Personally Identifiable Information (herein “SII”) includes, but is not limited to:
 10 (a) the student’s name; (b) the name of the student’s parent or other family members; (c) the
 11 address of the student or student’s family; (d) a personal identifier, such as the student’s social
 12 security number, student number, or biometric record; (e) other indirect identifiers, such as the
 13 student’s date of birth, place of birth, and mother’s maiden name; (f) other information that, alone
 14 or in combination, is linked or linkable to a specific student that would allow a reasonable person
 15 in the school community, who does not have personal knowledge of the relevant circumstances,
 16 to identify the student with reasonable certainty; or (g) information requested by a person who
 17 the educational agency or institution reasonably believes knows the identity of the student to
 18 whom the education record relates. At the same time, Defendants are entitled to the production
 19

20
 21 _____
 22 (HIPAA), Pub. L. 104-191, and its implementing regulations (45 CFR part 160 and 164); the
 23 Individuals with Disabilities Education Act, 20 U.S.C. § 1400, et seq., and its implementing
 24 regulations (34 C.F.R. §§ 300.610 - 300.626, 303.400 – 303.417). Many states also provide
 25 protections. See generally the Maryland Student Privacy Act of 2015, Md. Code Ann., Educ. §
 26 4-131; Code of Maryland Regulations (COMAR) 13A.08; the Maryland Public Information Act,
 27 Md. Code Ann., General Provisions, Title 4; and Payment Card Industry Data Security Standards
 28 (PCI-DSS). And so do individual school systems. See generally Baltimore City Board of School
 Commissioners policies and regulations, including but not limited to the Baltimore City Board of
 School Commissioners Policy JRA and Administrative Regulation JRA-RA, *Maintenance and
 Release of Student Records*, and Policy LCA, *Conducting Research and Surveys, and Data
 Sharing*, and Administrative Regulation LCA-RA, *Procedures for Conducting Research and
 Surveys in City Schools and Obtaining Data*.

1 of responsive to their discovery requests (subject to Plaintiffs’ objections) in the possession of
2 the School Districts, notwithstanding the fact that some of it may contain SII.

3 Accordingly, given the sensitivity of this data, the need to produce relevant data and
4 information, and notwithstanding any other provision in this Protective Order all such materials
5 containing SII may either be redacted and designated and treated as “CONFIDENTIAL” or
6 produced in unredacted form and be designated and treated as “HIGHLY CONFIDENTIAL (SII)
7 – ATTORNEYS’ EYES ONLY” material after notice and opportunity to object as set forth in
8 this Order. The “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY” designation
9 applies exclusively to data and documents containing unredacted SII.

10 14.2 Court-Mandated Production of Education Records and Exempted Categories of
11 Individual Student Records: The Court orders the School Districts to produce the documents that
12 are responsive to the discovery requests and search terms that have been agreed to by the Parties,
13 are not subject to objection, and contain SII, either in redacted form or, after notice is provided
14 and the objection period expires, in unredacted form and designated “HIGHLY
15 CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY”. Nothing in this order shall be construed
16 as requiring the production of records for individual students, including individual academic
17 records, individual healthcare records, individual counseling records, individual behavior
18 records, individual records of extracurricular activities, and any other records of individual
19 students. For any data or documents containing SII, the ordered production may either be done
20 by redacting SII and designating the data or documents “CONFIDENTIAL” or by providing
21 notice as set forth in this Order, waiting for the objection period to expire, and designating the
22 data or documents “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY”.

23 14.3 Redaction Designation of Redacted SII as “CONFIDENTIAL”: To protect
24 student privacy and comply with the requirements of FERPA, and other related state laws and
25 regulations, School Districts may redact and produce SII using the “CONFIDENTIAL”
26 designation.
27
28

1 14.4 Designation of Unredacted SII as “HIGHLY CONFIDENTIAL (SII) –
 2 ATTORNEYS’ EYES ONLY” Material: To protect student privacy and comply with the
 3 requirements of FERPA, and other related state laws and regulations, School Districts may
 4 produce unredacted SII after notice is provided as set forth in this Order, the objection period has
 5 expired, and so long as any such unredacted SII is designated as “HIGHLY CONFIDENTIAL
 6 (SII) – ATTORNEYS’ EYES ONLY”.

7 14.5 Required Notice of Disclosure of “HIGHLY CONFIDENTIAL (SII)–
 8 ATTORNEYS’ EYES ONLY” Material: Prior to producing unredacted SII designated as
 9 “HIGHLY CONFIDENTIAL (SII)—ATTORNEYS’ EYES ONLY,” School Districts must
 10 provide a general notice of the intention to disclose documents containing unredacted SII. If
 11 notice is given, it shall be in the form attached hereto as Exhibit B, Notice of Disclosure of Student
 12 Records, and posted to the website for the School District. If no objections are received on or
 13 before October 25, 2024,³ or within twenty-one (21) days after the posting of the notice,
 14 whichever is later, the School District may proceed with producing unredacted SII and
 15 designating it “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY”. Any School
 16 District who is going to produce unredacted SII shall be required to post the notice within five
 17 (5) days after the Court enters this Order. If School Districts receive any objection(s) on or before
 18 October 25, 2024, the School Districts must notify Defendants by email within 14 days of
 19 receiving any such objection(s) to the extent the objection(s) have not been resolved during the
 20 14-day period. The notice to Defendants shall not disclose any SII and shall merely indicate that
 21 an objection has been received and how the District intends to respond to the objection (e.g., by
 22 redacting the objecting student’s SII).

23 14.6 Unless otherwise ordered by the Court or agreed to in writing by the parties,
 24 information designated as “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY”
 25 may be disclosed only to:
 26 _____

27 ³ The October 25, 2024 objection deadline applies only to the current Bellwether School Districts
 28 and not to any Non-Bellwether School District. The parties will meet and confer to discuss an
 amendment to this provision for the Non-Bellwether School Districts at a future time when the
 Court orders the start of case-specific discovery for Non-Bellwether cases.

- 1 a) Receiving Party’s Outside Counsel of Record;
- 2 b) Up to two Designated House Counsel of a Party who have executed the
- 3 “Acknowledgement and Agreement to Be Bound” (Exhibit A to the Protective
- 4 Order, Dkt. No. 290);
- 5 c) Experts (as defined in this Protective Order) of the Receiving Party (1) to whom
- 6 disclosure is reasonably necessary for this Action, (2) who have signed
- 7 “Acknowledgement and Agreement to Be Bound,” and (3) as to whom the
- 8 procedures set forth in Section 7.6, above, have been followed.
- 9 d) Any individual authorized by FERPA or other relevant law or regulations to have
- 10 access to such information.
- 11 e) **The Court and the Court's staff working on these cases.**

12 14.7 Limitations on Use of “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES
13 ONLY” Material: Data and documents designated as “HIGHLY CONFIDENTIAL (SII) –

14 ATTORNEYS’ EYES ONLY” shall be used solely for the purposes of this litigation and shall

15 not be used for any other purpose, including business or competitive purposes, or in any other

16 legal or administrative proceeding. The information shall not be shared with any party or

17 individual not explicitly authorized under this Protective Order. Unless otherwise ordered by the

18 Court, no document or thing containing any student or former student’s SII will be used in an

19 expert report, included in any publicly available filing with the Court, or disclosed in open Court,

20 until after *individualized* notice has been provided to the specific affected individual student(s)

21 or parent(s), consistent with 34 C.F.R. 99.30, and waiting for a second objection period to expire.

22 14.8 Procedure for Redacting and Re-designating Materials Designated as “HIGHLY
23 CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY”: Defendants may request that materials

24 designated as “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY” be re-

25 designated as “CONFIDENTIAL” in accordance with the following procedure. Defendants shall

26 provide School Districts with reasonable written notice of requested redactions to unredacted

27 materials previously designated as “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES

28 ONLY” and shall identify the specific documents and SII for consideration for redactions. The

1 School Districts (in turn) shall provide Defendants with a response within 10 days of receiving
2 notice from Defendants, including if there is additional SII contained in the materials at issue that
3 should be redacted. If the parties reach an agreement regarding redactions to SII in the specified
4 materials, such materials shall be redacted and re-designated as “CONFIDENTIAL” and treated
5 accordingly. If the parties are unable to reach an agreement regarding the requested redaction
6 and re-designation of such materials, the parties shall follow the procedures for challenging
7 confidentiality designations as set forth in provision 14.9 below. Nothing in this section shall be
8 interpreted as requiring School Districts to provide notice (individualized or otherwise) to
9 students or parents in connection with the production, disclosure, or use in Court of SII that has
10 been redacted and designated or re-designated as “CONFIDENTIAL”.

11 14.9 Disputes over redactions of SII or designation of material as “HIGHLY
12 CONFIDENTIAL (SII)– ATTORNEYS’ EYES ONLY”: Disputes regarding redactions to SII
13 or the designation of materials as “HIGHLY CONFIDENTIAL (SII)—ATTORNEYS’ EYES
14 ONLY” shall follow the procedures set forth in Section 6 above.

15 14.10 Nothing in this Order shall prevent any party hereto from seeking modification of
16 this Order, or from objecting to discovery which it believes to be improper.

17 Prior to the entry of this Order, some Bellwether School Districts may have produced
18 documents designated as Personally Identifiable Information (PII) or some similar designation.
19 All such documents shall be automatically deemed and treated under this Amended Protective
20 Order as “HIGHLY CONFIDENTIAL (SII) – ATTORNEYS’ EYES ONLY, without the need
21 for relabeling or re-designation.

23 Dated:

Respectfully submitted,

24
25 /s/ Lexi J. Hazam
26 LEXI J. HAZAM
27 LIEFF CABRASER HEIMANN &
28 BERNSTEIN, LLP
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PURSUANT TO STIPULATION, IT IS SO ORDERED.

Dated: October 11, 2024


MAGISTRATE JUDGE PETER H. KANG

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**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA**

IN RE: *Social Media Adolescent
Addiction/Personal Injury Products Liability
Litigation*

Case No. 4:22-MD-03047-YGR-PHK
MDL No. 3047
Honorable Yvonne Gonzalez Rogers

This Document Relates to:
ALL ACTIONS

EXHIBIT A: ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND

I _____ [print/type full
name] of _____ [print/type
full address], declare under penalty of perjury that I have read in its entirety and understand the
Protective Order that was issued by the United States District Court for the Northern District of
California in the case In re: *Social Media Adolescent Addiction/Personal Injury Products
Liability Litigation, No. 4:22-md-03047-YGR (N.D. Cal.)*. I agree to comply with- and to be
bound by all the terms of this Protective Order and any updates made thereto, and I understand
and acknowledge that failure to so comply could expose me to sanctions and punishment. I
solemnly promise that I will not disclose in any manner any information or item that is subject
to this Protective Order to any person or entity except in strict compliance with the provisions
of this Protective Order.

I further agree to submit to the jurisdiction of the United States District Court for the
Northern District of California for the purpose of enforcing the terms of this Protective Order,
even if such enforcement proceedings occur after termination of this Action.

Date: _____

City and State where sworn and signed: _____

Signature: _____

Printed name: _____

**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA**

IN RE: SOCIAL MEDIA
ADOLESCENT
ADDICTION/PERSONAL INJURY
PRODUCTS LIABILITY LITIGATION

Case No. 4:22-MD-03047-YGR-PHK

MDL No. 3047

This Document Relates to:

ALL SCHOOL DISTRICT ACTIONS

EXHIBIT B: [PROPOSED] NOTICE OF DISCLOSURE OF STUDENT RECORDS

THIS NOTICE is being provided to you pursuant to the Family Educational Rights and Privacy Act (“FERPA”), 20 U.S.C. § 1232g(b) and 34 C.F.R. § 99.31(a)(9)(ii), a federal law that protects the privacy of student records, as well as the Individuals with Disabilities Education Act, (“IDEA”), 20 U.S.C. § 1400, et seq. If you are the parent or guardian of a child, student eighteen (18) years of age or older, or former student eighteen (18) years or older who attended a school within [SCHOOL DISTRICT] at any time between the 2014 – 2015 school year and the 2023 – 2024 school year, this notice may apply to you. Please read it carefully.

A group of Plaintiffs in the lawsuit entitled *In Re: Social Media Adolescent Addiction / Personal Injury Products Liability Litigation*, Civil Action 4:22-MD-3047, consists of school districts (the “Plaintiffs” or “School Districts”) who are suing social media companies (“the Defendants”) for harms related to the youth mental health crisis spurred by the Defendants. The School District Plaintiffs include [SCHOOL DISTRICT] (“Plaintiff”). The Defendants have requested that the Plaintiffs disclose certain student records that may be relevant to the School Districts’ claims. All parties and the Court have agreed that the requested records should be disclosed to the Defendants, subject to FERPA’s requirements that this notice be provided in advance and that parents, guardians and eligible students be given the opportunity to object to disclosure. The Court entered an Order on [DATE] directing that the requested records be disclosed after the time period for objections (listed below) has elapsed.

INFORMATION THAT WILL BE DISCLOSED:

Defendants have requested numerous documents, as well as student data collected and stored by Plaintiff. Many requested documents and data stored contain student personally identifiable information (SII) of the children who attended Plaintiff’s schools between the 2014 – 2015 and 2023 – 2024 school years. Although Plaintiff has contested the production of such information, the Court, at this juncture, has ordered Plaintiff to produce to Defendants’ legal counsel and a limited number of pre-disclosed experts, documents, and data responsive to Defendant requests that contain student SII.

1 At this point, students’ records will be produced for viewing only by attorneys (for
2 “Attorneys’ Eyes Only”). If at some later point in the litigation, either plaintiffs or
3 defendants decide to use your student’s record(s) more publicly—in an expert report, a
4 court filing, or in open court—you will be provided advance notice of that plan and an
5 opportunity to object and seek to prevent more public disclosure of your student’s record(s).

6 **THE COURT’S ORDERS:**

7 The Court has entered a “Protective Order” in this matter that prevents the parties (and their
8 representatives) from sharing confidential documents and information, such as student records,
9 with anyone outside of the lawsuit for any purpose. At no time will the names of any minors,
10 birth dates, or social security numbers be released to the public. In addition, the information from
11 these disclosed documents may not be filed with the Court, meaning that the document will not
12 be disclosed to the public. The Protective Order also requires that all confidential documents
13 exchanged during the lawsuit be returned or destroyed after the lawsuit has concluded.

14 **PARTIES:**

- 15 • Plaintiffs: [SCHOOL DISTRICT]
- 16 • Defendants: [DEFENDANTS]

17 **NATURE OF THE ACTION:**

18 In this federal lawsuit, the Plaintiffs allege that the Defendants have designed, developed,
19 produced, operated, promoted, distributed, and marketed addictive and dangerous platforms that
20 target minors and encourage addictive behavior in adolescents, which has led to an unprecedented
21 mental health crisis in youth causing substantial and financially burdensome interference with the
22 operation of the School Districts.

23 **WHY STUDENT RECORDS**
24 **HAVE BEEN REQUESTED AND HOW THEY WILL BE USED:**

25 The Defendants have requested certain student records as part of the “discovery” phase of the
26 lawsuit, in which the parties exchange documents and information that tend to either prove or
27 disprove the Plaintiff’s claims. The parties’ lawyers and a limited number of experts employed
28 by the parties may review the disclosed records in order to determine whether the social media
companies have caused a mental health crisis that has damaged the School Districts. The parties
may present some of the records to the Judge.

OBJECTIONS TO DISCLOSURE:

If you believe that your or your child’s records should not be disclosed, you must fill out the
attached form “Objection to Disclosure of Student Records” and mail it to [PLAINTIFF
ATTORNEY] by no later than [DATE]. You may also submit your objection, containing
the same information as requested in the attached form, via electronic mail to [EMAIL
ADDRESS], by no later than [DATE]. If your objection is not postmarked by [DATE], the
records listed above will be disclosed pursuant to the Court’s Order. As noted above, all

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records disclosed during the lawsuit will be kept confidential and will be returned to the School District or destroyed after the lawsuit has concluded.

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**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA**

IN RE: SOCIAL MEDIA
ADOLESCENT
ADDICTION/PERSONAL INJURY
PRODUCTS LIABILITY LITIGATION

Case No. 4:22-MD-03047-YGR-PHK
MDL No. 3047

This Document Relates to:

ALL SCHOOL DISTRICT ACTIONS

**EXHIBIT C: [PROPOSED] OBJECTION
TO DISCLOSURE OF STUDENT RECORDS**

I, the undersigned, being a parent / guardian, or an adult student or former student who is eighteen (18) years of age or older, object to the disclosure by [SCHOOL DISTRICT] of protected personal information contained in records of my / my child’s student records in the lawsuit entitled, *In Re: Social Media Adolescent Addiction / Personal Injury Products Liability Litigation*, USDC – Northern District of California, Case No. 4:22-MD-03047-YGR-PHK:

Name of Parent / Guardian: _____

Name of Student: _____

Date of Birth: _____

County: _____

School: _____

Comments (Optional)

Date: _____

Signature of Parent/Guardian or
Adult Student / Former Student

This form (or the information contained in this form) must be sent via regular mail to [ADDRESS] or by email to [ADDRESS] by no later than [DATE].